

## Technology Consulting & Managed Data Services

Grandview Analytics gives financial institutions the tools and insights to accelerate decision-making, optimize workflows, and mitigate risk.

We help clients manage and grow their businesses by aligning people, process, data, and technology.



Generate Insightful

Dashboards and Reports

## **Consulting Services**

Modernize your data and technology.

Whether implementing a full lifecycle portfolio management solution or integrating data from multiple sources, we help clients improve operations and put critical data in the hands of analysts, traders, portfolio managers, and key business stakeholders.

- Strategic advisory
- Technology implementation
- Systems integration
- Data and analytics strategy

We bring deep industry expertise across asset classes, operational functions, software vendors, and market data providers

## **Managed Data Services Powered by Rivvit**

Get a comprehensive, trusted view of your business.

Using our automated data management and reporting software, Rivvit, we help clients combine information from multiple data sources into a single location. With Rivvit, clients get a secure, cloud-native data management and reporting infrastructure. Our low-code framework is flexible and repeatable, enabling data operations to scale.

- Enterprise data management
- Investment data warehouse
- Data quality management
- Investment guidelines monitoring
- Insights portal



RIVVIT

## **Serving Clients Across The Financial Services Industry:**

Asset Managers | Insurance Companies | Banks | Service Providers | Fintech Vendors



"Grandview's subject matter expertise, combined with their flexible Rivvit technology, allowed us to automate over 100 daily processes and stand up a fully functional investment data warehouse and reporting solution in four months."

Managing Director, Deputy Chief Investment Officer



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**Grandview Analytics** is a technology consulting and managed data services company serving financial institutions nationwide. We offer strategic advisory, technology implementation, systems integration, and data and analytics consulting services as well as managed data services powered by our Rivvit data management and reporting platform. **Learn more about us on our website**.