

INSURANCE INVESTMENT LEADERS' SYMPOSIUM, June 12 - 13, 2024

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WELLINGTON MANAGEMENT®



Estimated \$4 trillion of insurance AUM in attendance in 2023

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Keynote Speaker:Mr. Howard Marks,
Co-Chairman & Co-Founder of Oaktree Capital Management, L.P



TUESDAY, JUNE 11, 2024

Executive Council Dinner The Glass Room

The University Club 76 East Monroe St, Chicago, IL 60603

WEDNESDAY, JUNE 12, 2024

The University of Chicago Booth School of Business Gleacher Center 450 Cityfront Place, Chicago, IL 60606

8:00 – 9:30 am	Breakfast
10:00 am	Registration Opens
10:30 am – 12:00 pm	Closed-door, insurer-only session – Open topics
12:00 – 1:00 pm	Lunch - "Macro Crossfire" with John Patin and Nazar Alobaidat
1:00 – 1:10 pm	Welcoming Remarks Joe Eppers, Chief Investment Officer, Selective Aaron Diefenthaler, CFA, Chief Investment Officer, RLI Stewart Foley, CFA, Managing Partner of InsuranceAUM.com
1:10 – 2:00 pm	Session: Portfolio Management
2:00 – 2:10 pm	BREAK
2:10 – 3:00 pm	Session: ABS/Structured
3:00 – 3:10 pm	BREAK
3:10 – 4:00 pm	Session: Infrastructure
4:10 – 4:50 pm	Session: Regulatory
4:50 – 5:00 pm	First day wrap-up and housekeeping
5:30 pm – 7:30 pm	Evening Event: Shaw's Crab House Oyster Bar
7:30 pm – 10:00 pm	Evening Event: Wendella Private River Cruise with Drinks and Fireworks from Navy Pier

THURSDAY, JUNE 13, 2024

Day 2	University of Chicago's Gleacher Center (Room 100)
8:30 – 9:00 am	Breakfast
9:00 – 9:50 am	Keynote Speaker: Mr. Howard Marks, Co-Chairman & Co-Founder of Oaktree Capital Management, L.P
9:50 – 10:00 am	BREAK
10:00 – 10:50 am	Session: Private Credit
10:50 – 11:00 am	BREAK
11:00 am – 12:00 pm	Session: Real Estate
12:00 – 1:00 pm	Lunch – Speaker: Betsy Ziegler, CEO, 1871.com Sixth Floor