

# 5th Insurance Investment Executives' Annual Meeting

Where Insurance Asset Owners Shape Investment Strategy & Build Networks

**June 9-11, 2026 | Chicago, IL**  
*Complimentary for Insurance Asset Owners*

The Insurance Investment Executives' Annual Meeting is our exclusive flagship event designed by LPs to serve the needs of senior insurance investment professionals. This annual event is more than just a meeting; it's a conversation that moves the industry forward and provides an opportunity to connect, not just on trends and data, but on shared purpose.

## What's New This Year

Two Full Days of Educational Panels | Two Keynote Speakers | Two Extended Networking Experiences

### → Streamlined Agenda

The event begins with a welcome reception on June 9, followed by two full days of GP and LP panels and discussion with keynote speaker spotlights, and networking opportunities each evening. The event concludes on June 11 at 5 p.m.

### → Chairperson(s)

**T.C. Wilson**, CIO at The Doctors Company, and **Janelle Williams**, Head of Multi Asset at Allstate Investments, are shaping an LP-centric agenda focused on real-world insurance portfolio challenges and intelligence.

### → Unique Networking Experiences

Experience two vibrant evening receptions with live music, engaging networking opportunities, and unique Chicago-inspired touches that make each night memorable.

### → At-A-Glance Agenda

#### DAY 1

Kickoff Welcome Reception | Cocktails, Hors d'oeuvres, Networking

#### DAY 2

Networking Breakfast & Lunch | LP-Only Session | Educational Panels | Keynote Speaker | Evening Reception with Cocktails, Dinner, Live Music

#### DAY 3

Networking Breakfast & Lunch | LP-Only Session | Educational Panels | Keynote Speaker

## Who Should Attend

Insurance company CIOs and Heads of Investments evaluating or managing investment portfolios.

## Why You Should Attend

- **LP-Centric by Design:** An agenda crafted with LP-only sessions, and keynote speaker, **Howard Marks, Co-Founder & Co-Chairman of Oaktree Capital Management** who offers a high-caliber market perspective you won't hear anywhere else.
- **LP-GP Ratios:** We strictly limit sponsors to ensure industry-leading 2-1 LP to GP ratios that allow you to spend time networking with your peers.
- **Unparalleled Peer Networking:** Engage with top insurance asset owners and senior insurance investment leaders in a curated, executive-level setting – designed for real dialogue and relationship building in beautiful downtown Chicago.
- **4.8/5 satisfaction rating from insurer attendees**, reflecting the value of the experience:

*"The InsuranceAUM.com conference is outstanding. It delivered valuable learning opportunities through insightful sessions with industry leaders and practical takeaways for insurance asset management." ~ Paul Euseppi, Portfolio Manager*

## Complimentary registration for insurance asset owners



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Early Registration is Strongly Recommended.  
Reserve your spot today