Insurers' Private Credit Forum

ATX
2026 PRIVATE CREDIT
InsuranceAUM.com

12-13 NOV 2026

Austin, Texas

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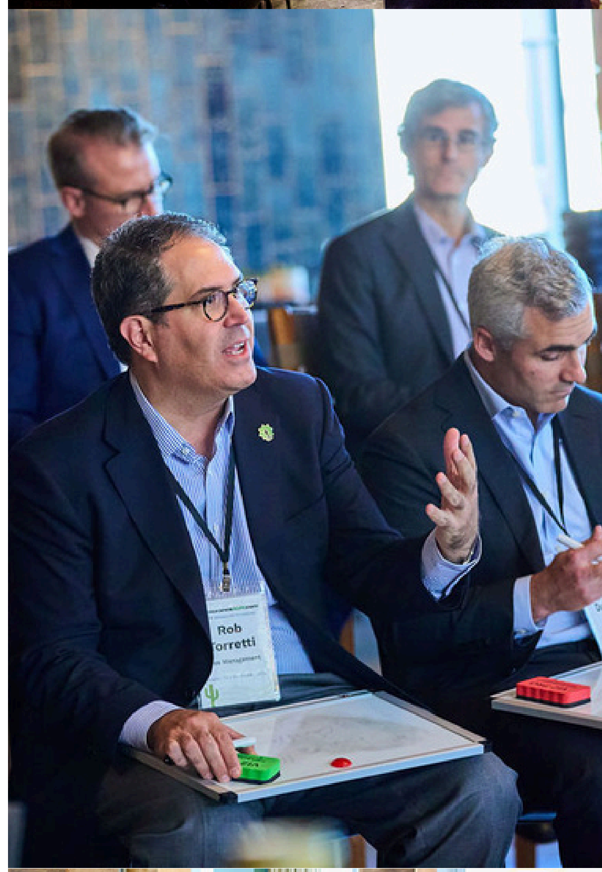
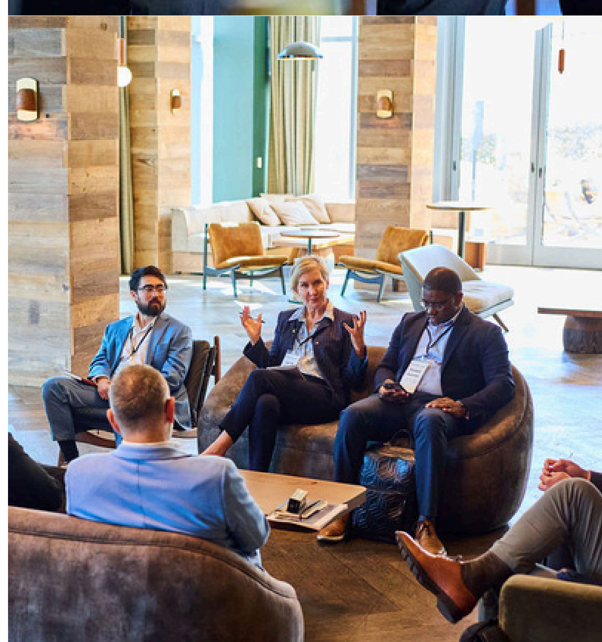
Why Attend?

- **Connect with the Best in the Business**
  Develop relationships with insurance asset owners and leading investment managers through curated one-on-one meetings, peer discussions, and networking events. The conversations started here often continue well beyond the forum.

- **Solve Real Challenges**
  Engage in candid discussions with insurance investment peers and industry experts about today's most pressing opportunities and challenges. Walk away with actionable ideas and perspectives you can apply to your own portfolio.

- **Stay Informed. Stay Competitive.**
  Gain timely insights into the market trends, regulatory developments, and investment strategies shaping insurance portfolios. Leave with practical knowledge to help you make more informed investment decisions.





LP Co-Chairs

Kenyatta Matheny, MBA
EquiTrust Life Insurance Company,
Chief Investment Officer

Randall Beamon III, CFA, CAIA
EquiTrust Life Insurance Company,
Managing Director, Investments

Together as co-chairs, they have shaped an LP-focused agenda centered on underwriting discipline, portfolio positioning, and real-world risk management through CIO and GP roundtables and curated peer discussions.

LP-Led Agenda

DAY 1

- LP-Only Meet & Greet
- Kickoff Lunch
- 1:1 LP/GP Meetings
- Educational Session
- Cocktails, Hors d'oeuvres, Dinner

DAY 2

- Extended Networking Breakfast
- 1:1 LP/GP Meetings
- Closing Lunch

Thursday

LP-Only Meet & Greet

Bayberry Room – 4th Floor 11:30 am - 12:30 pm

Connect with your fellow insurance investment peers during this informal LP-only meet & greet. Introduce yourself, share what you're focused on, and start the conversations that often lead to valuable insights, recommendations, and meaningful discussions throughout the event.

Kickoff Lunch

Bayberry Room – 4th Floor 12:30 - 1:30 pm

Join us for a welcome lunch to officially kick off the forum and connect with fellow attendees before the afternoon sessions. This is your first opportunity to network with both LPs and GPs in a relaxed setting.

Private GP/LP Meetings

Private Suites 2:00 - 4:15 pm

LPs will participate in pre-scheduled, one-on-one meetings in private GP suites located throughout the hotel. Each attendee and sponsor will receive a personalized meeting schedule in advance.

Educational Session

Bayberry Room – 4th Floor 5:00 pm

Gain valuable insights from an independent expert addressing emerging trends, regulatory developments, or other issues influencing today's insurance investment environment.

Cocktail Hour, Private Dinner & Live Music

Bayberry Room – 4th Floor 6:00 pm

Unwind after a full day of meetings with cocktails, a traditional Texas dinner, and live music on the rooftop.

Friday

Extended Networking Breakfast

Arriba Abajo – 4th Floor 8:00 - 9:30 am

Start the day with an extended networking breakfast, giving LPs and GPs the opportunity to reconnect, continue conversations from the previous day, and meet with attendees outside of their scheduled one-on-one meetings.

Private GP/LP Meetings

Private Suites 10:00 am - 12:15 pm

LPs will participate in pre-scheduled, one-on-one meetings in private GP suites located throughout the hotel. Each attendee and sponsor will receive a personalized meeting schedule in advance.

Farewell Lunch

Arriba Abajo – 4th Floor 12:30 pm

Join us for a farewell lunch, allowing for one-on-one networking with the entire group.

The Institutes Knowledge Group™

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Prashant Agarwal, MBA, CPCU, AIAF, AIDA
VP, Corporate Financial Systems

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