Insurers' Private Credit Forum

ATX 2026 PRIVATE CREDIT
InsuranceAUM.com

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Austin, Texas

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Why Attend?

- **Connect with Your Peers**
  Develop relationships with insurance asset owners and leading investment managers through curated one-on-one meetings, peer discussions, and networking events. Conversations that start here often continue well beyond the forum.

- **Solve Real Challenges**
  Engage in candid discussions with insurance investment peers and industry experts about today's most pressing opportunities and challenges. Walk away with actionable ideas and perspectives you can apply to your own portfolio.

- **Stay Informed. Stay Competitive**
  Gain timely insights into the market trends, regulatory developments, and investment strategies shaping insurance portfolios. Leave with practical knowledge to help you make more informed investment decisions.

Keynote Speaker

Michel Léonard, Ph.D., CBE

Insurance Information Institute (Triple-I)
Chief Economist and Data Scientist

Dr. Léonard will explore how investors can position private credit within the broader portfolio amid geopolitical volatility, rate uncertainty, and shifting market conditions. He'll also examine today's private credit headlines, helping distinguish structural changes from cyclical noise and what those differences could mean for portfolio construction.

LP Co-Chairs

Kenyatta Matheny, MBA

EquiTrust Life Insurance Company
Chief Investment Officer

Randell Beamon III, CFA, CAIA

EquiTrust Life Insurance Company
Managing Director, Investments

Together as co-chairs, they have shaped an LP-focused agenda centered on underwriting discipline, portfolio positioning, and real-world risk management through CIO and GP roundtables and curated peer discussions.

LP-Led Agenda

DAY 1

- LP-Only Meet & Greet
- Kickoff Lunch
- 1:1 LP/GP Meetings
- Educational Keynote Session
- Cocktails, Hors d'oeuvres, Dinner

DAY 2

- Extended Networking Breakfast
- 1:1 LP/GP Meetings
- Closing Lunch

Thursday

LP-Only Meet & Greet

Bayberry Room – 4th Floor 11:30 am - 12:30 pm

Connect with your fellow insurance investment peers during this informal LP-only meet & greet. Introduce yourself, share what you're focused on, and start the conversations that often lead to valuable insights, recommendations, and meaningful discussions throughout the event.

Kickoff Lunch

Bayberry Room – 4th Floor 12:30 - 1:30 pm

Join us for a welcome lunch to officially kick off the forum and connect with fellow attendees before the afternoon sessions. This is your first opportunity to network with both LPs and GPs in a relaxed setting.

Private GP/LP Meetings

Private Suites 2:00 - 4:15 pm

LPs will participate in pre-scheduled, one-on-one meetings in private GP suites located throughout the hotel. Each attendee and sponsor will receive a personalized meeting schedule in advance.

Educational Keynote Session - Michel Léonard, Ph.D., CBE

Bayberry Room – 4th Floor 5:00 pm

Gain valuable insights from Dr. Michel Léonard, an independent expert addressing emerging trends, regulatory developments, or other issues influencing today's insurance investment environment in private credit markets.

Cocktail Hour, Private Dinner & Live Music

Bayberry Room – 4th Floor 6:00 pm

Unwind after a full day of meetings with cocktails, a traditional Texas dinner, and live music on the rooftop.

Friday

Extended Networking Breakfast

Arriba Abajo – 4th Floor 8:00 - 9:30 am

Start the day with an extended networking breakfast, giving LPs and GPs the opportunity to reconnect, continue conversations from the previous day, and meet with attendees outside of their scheduled one-on-one meetings.

Private GP/LP Meetings

Private Suites 10:00 am - 12:15 pm

LPs will participate in pre-scheduled, one-on-one meetings in private GP suites located throughout the hotel. Each attendee and sponsor will receive a personalized meeting schedule in advance.

Farewell Lunch

Arriba Abajo – 4th Floor 12:30 pm

Join us for a farewell lunch, allowing for one-on-one networking with the entire group.

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